

ASSOCIATED BROKERS PRIVATE LTD

K O L K A T A

Final Market Report

Kolkata Sale No.46
Held on 5th & 6th November, 2024

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2024	1,01,772	51,762	3,192	42,639	1,99,365
2023	1,10,118	79,049	6,150	51,724	2,47,041

Market

There was fair demand. Good liquoring Assams were an easier market. Medium sorts were barely steady to easier. Most Dooars varieties witnessed a decline in levels, especially the plainer sorts.

Dust: There was good demand. Bulk of the Assams were irregular around last levels.

Western India segments were active along with M/s Hindustan Unilever, the latter also competing for brighter liquoring teas in the dust category. M/s Tata Consumer showed more interest on medium categories in the leaf sale and were active on liquoring Assams in the dust sale. Exporters showed interest on larger brokens. Local buyers operated on clean, well-made varieties.

Category	Price Range
Best Assam	340-380
Good Assam	280 - 330
Medium Assam	200 - 250
Good Dooars	250 -270
Medium Dooars	200 - 240
Plainer Dooars	160 - 180

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

2024 2023

Sale 45	258.94	214.91
Sale 46	252.72	211.52

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.**Sale 49**

	Year 2024		Year 2023	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	04.11.2024	98,379	07.11.2023	96,272
ORTH Leaf	13.11.2024	55,807	16.11.2023	63,115
Darj Leaf	13.11.2024	2,158	16.11.2023	2,523
DUST	04.11.2024	36,608	07.11.2023	31,555
TOTAL		1,92,952		1,93,465